

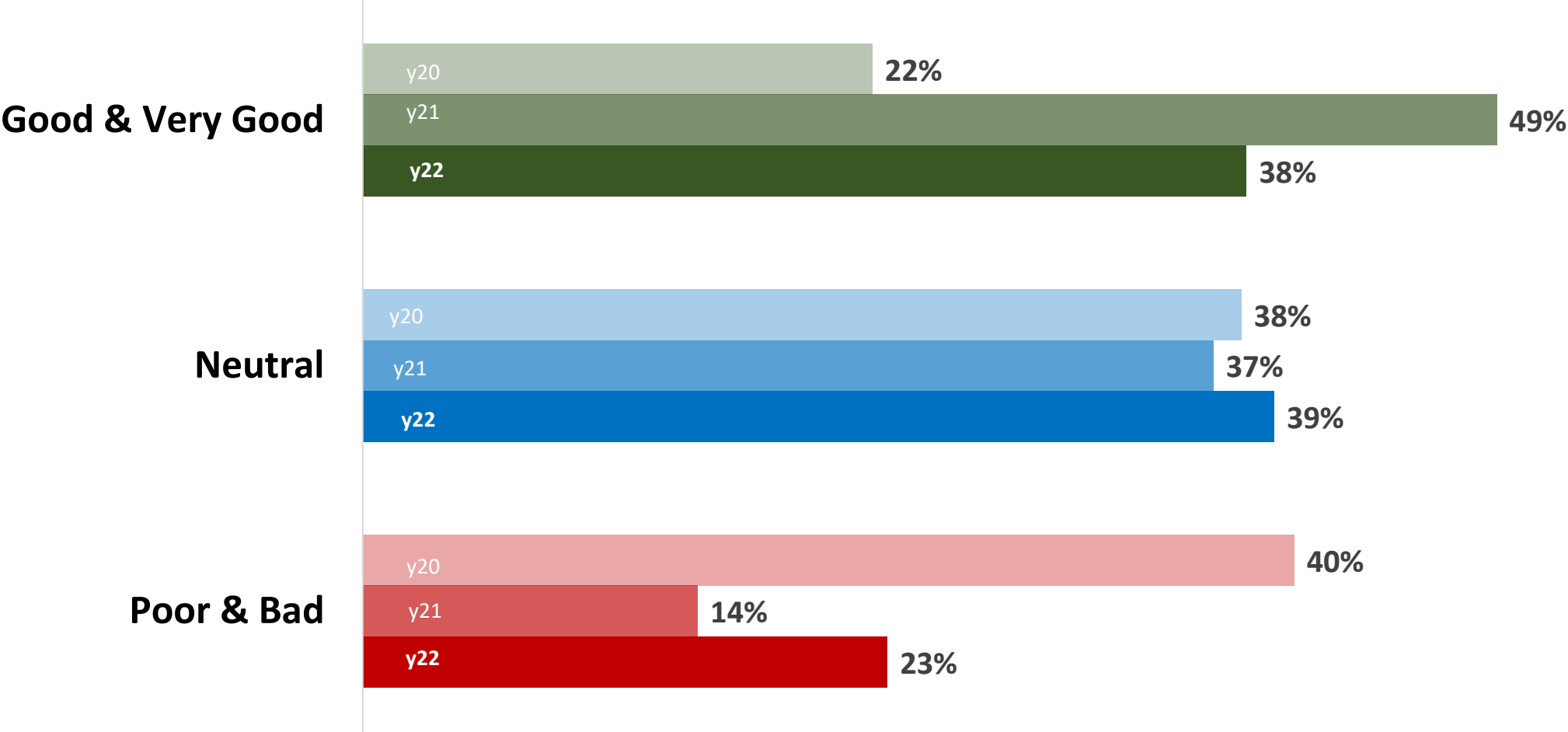


**AMCHAM ROMANIA  
BUSINESS  
BAROMETER  
SURVEY  
4<sup>TH</sup> EDITION, 2022**

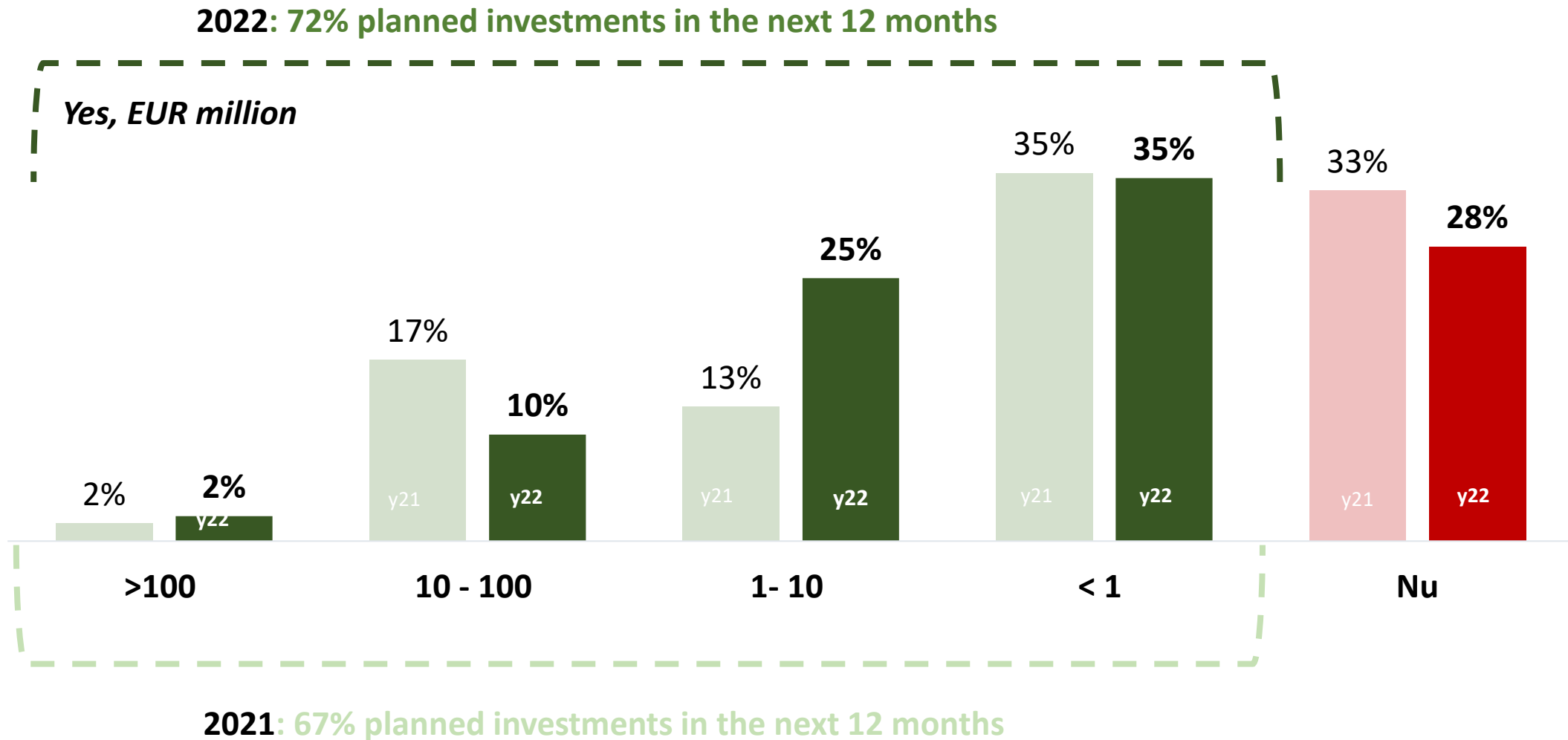
# About the survey

- **Conducted in May - June 2022**
- Respondents– **168 AmCham Member companies**
  - 43% large companies
  - 31% medium companies
  - 26% small companies

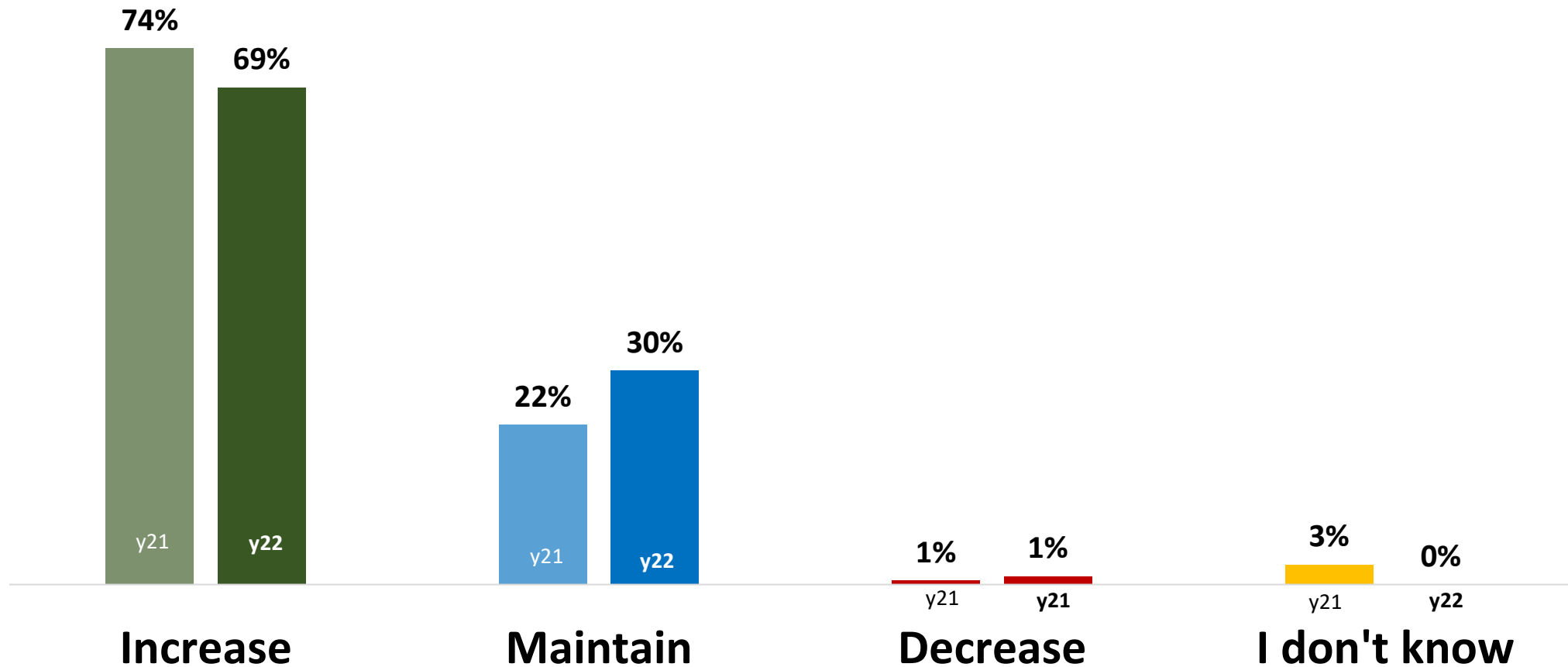
# 1. How do you rate the current investment & doing business climate in Romania?



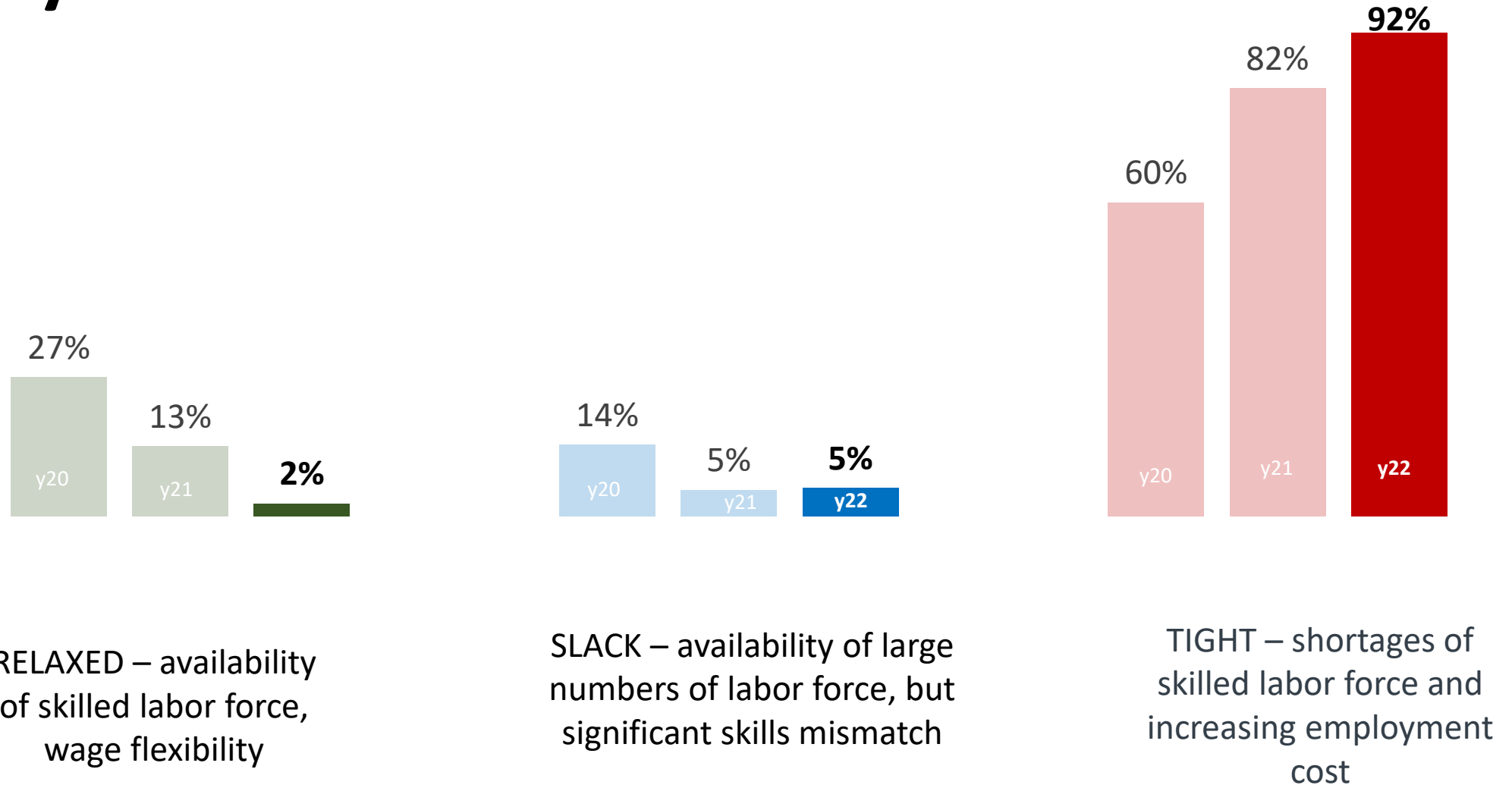
## 2. Does your company plan new investments in Romania in the next 12 months?



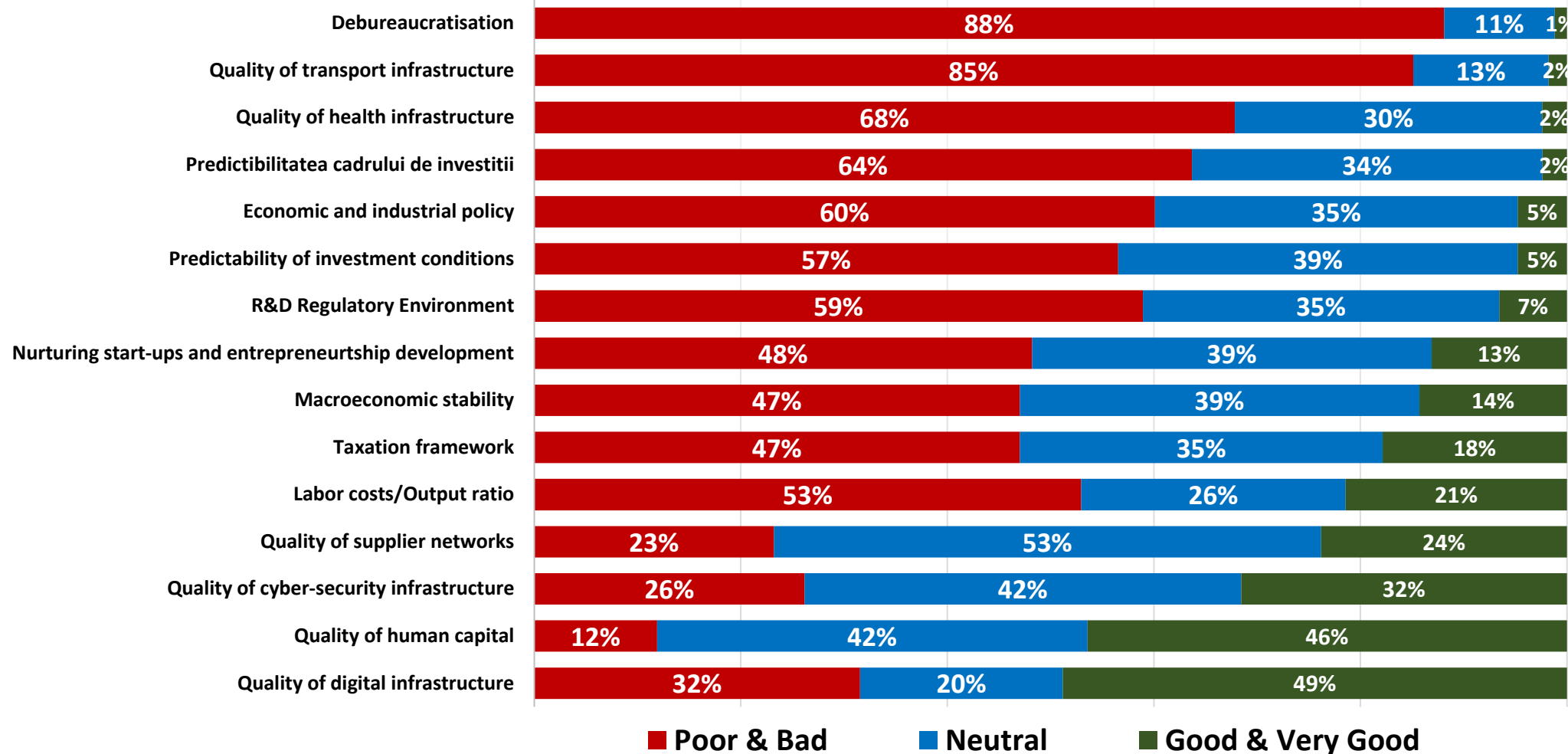
### 3. Do you intend to expand, maintain or reduce your activities in Romania in the next 3 years?



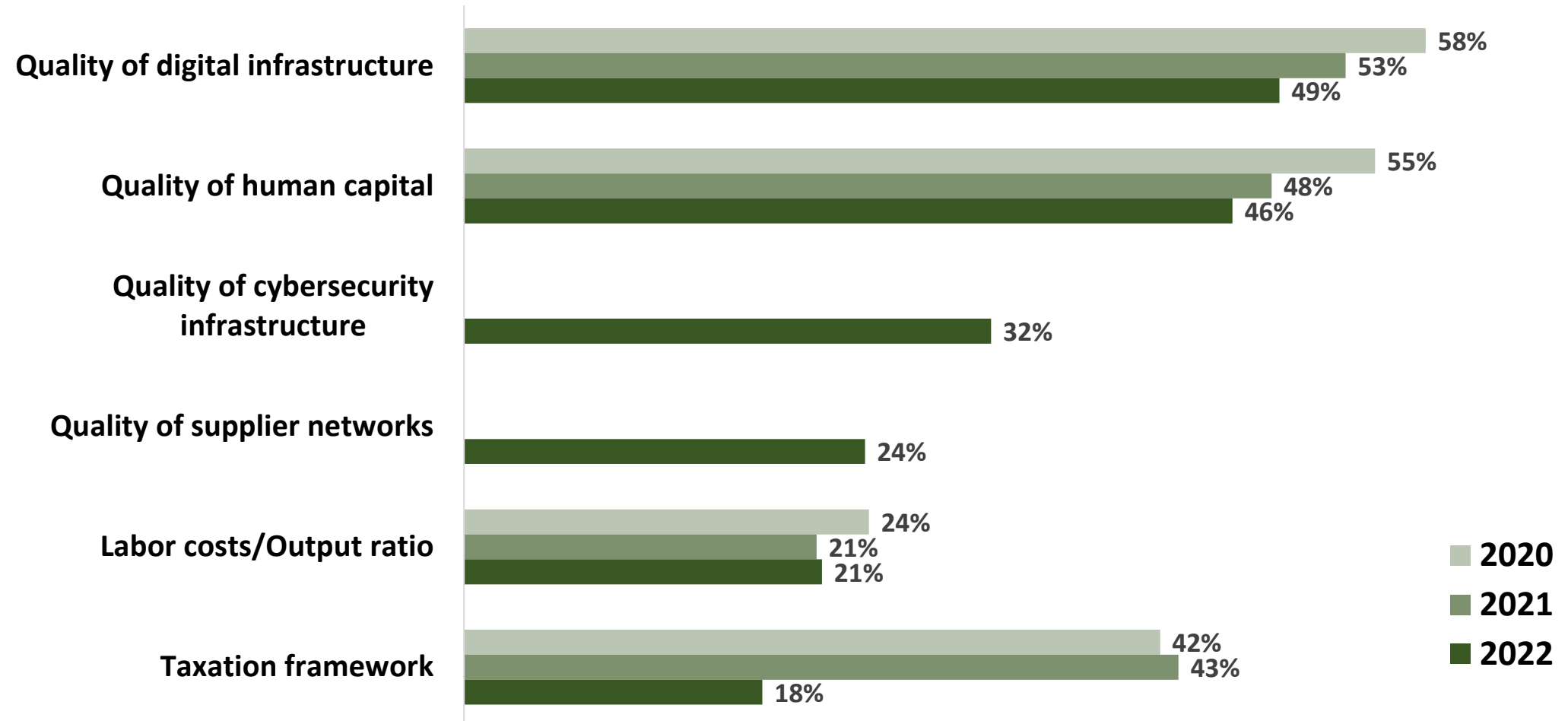
# 4. How would you characterize the current situation of the labor market in your sector of activity?



# 5. How do you rate the following market conditions in Romania?

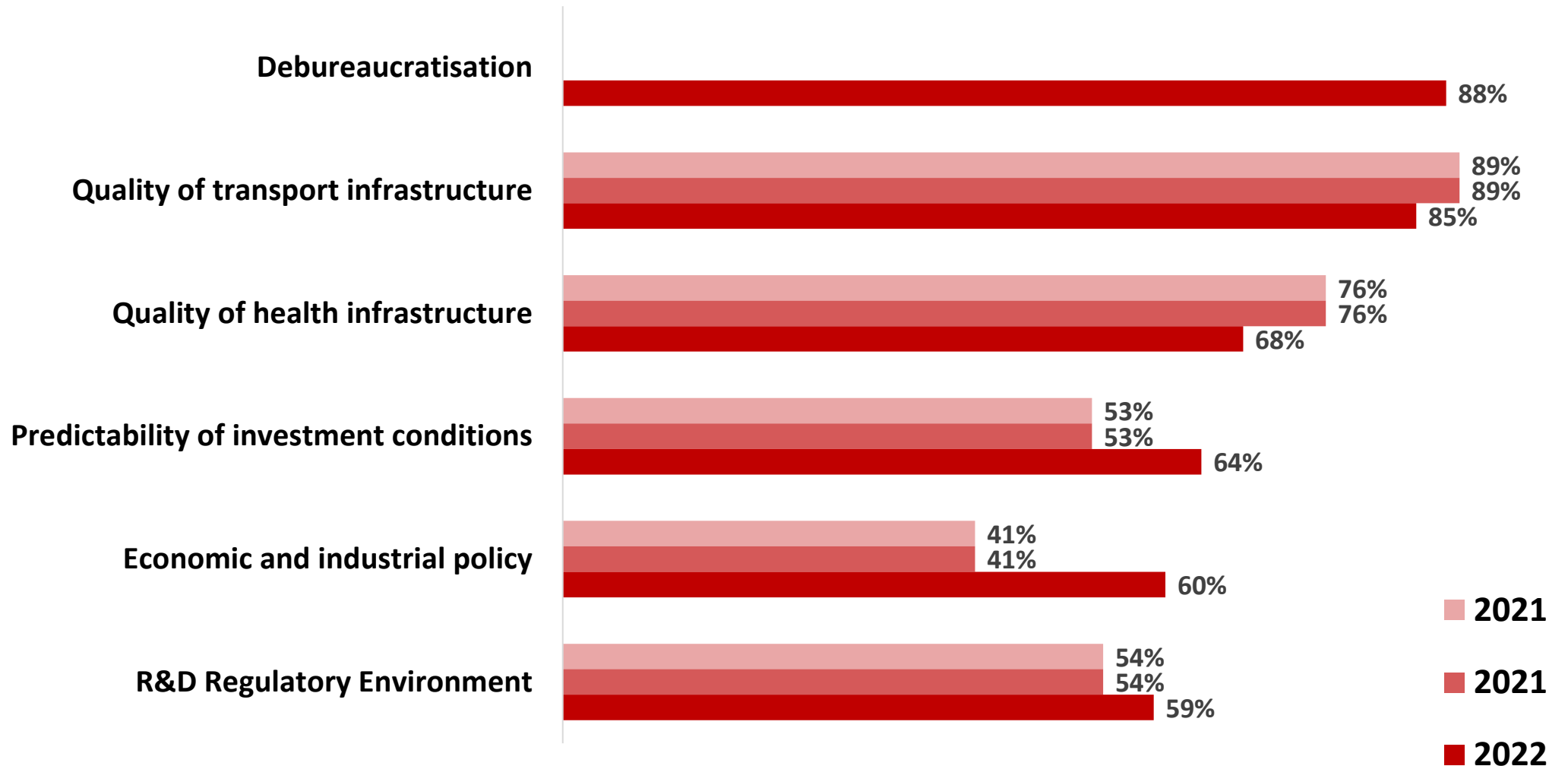


# 6. Evolution of the most appreciated market conditions 2019 - 2022

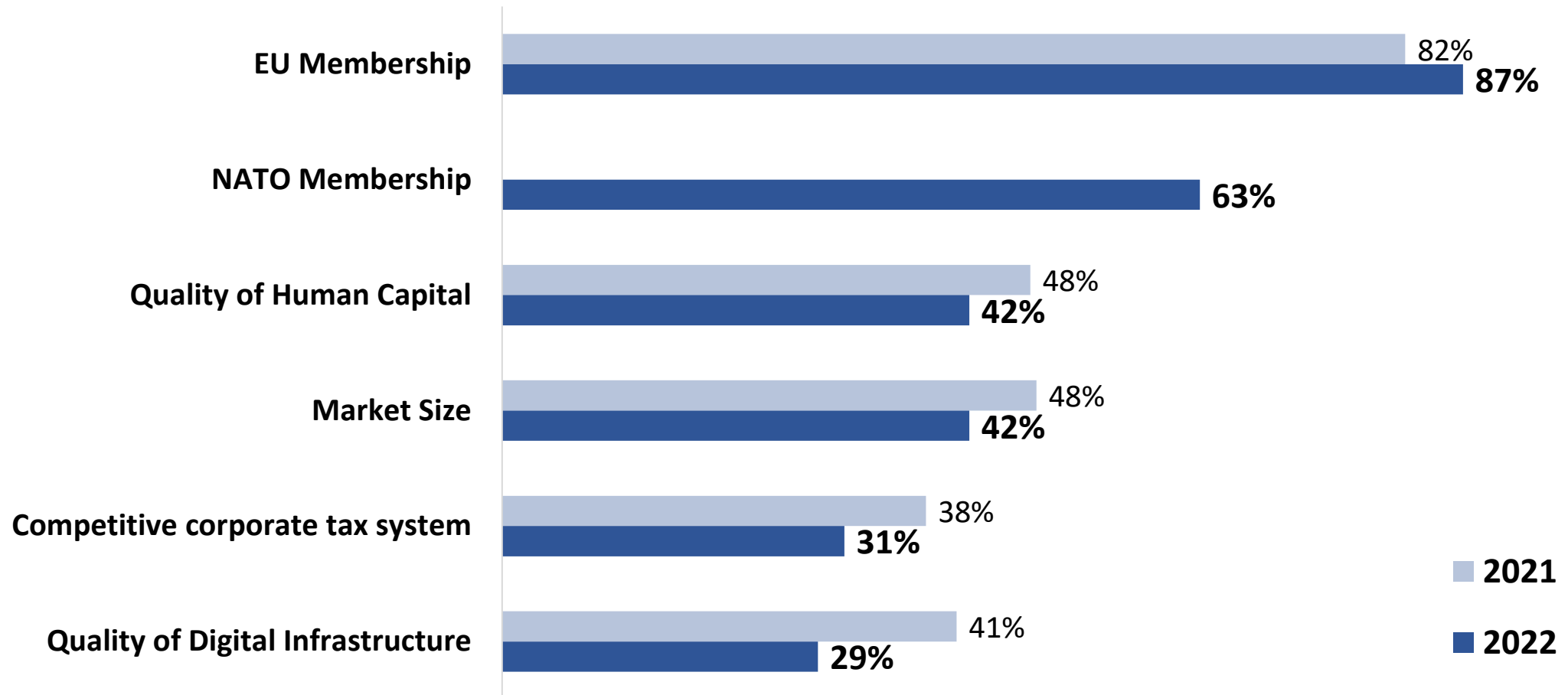




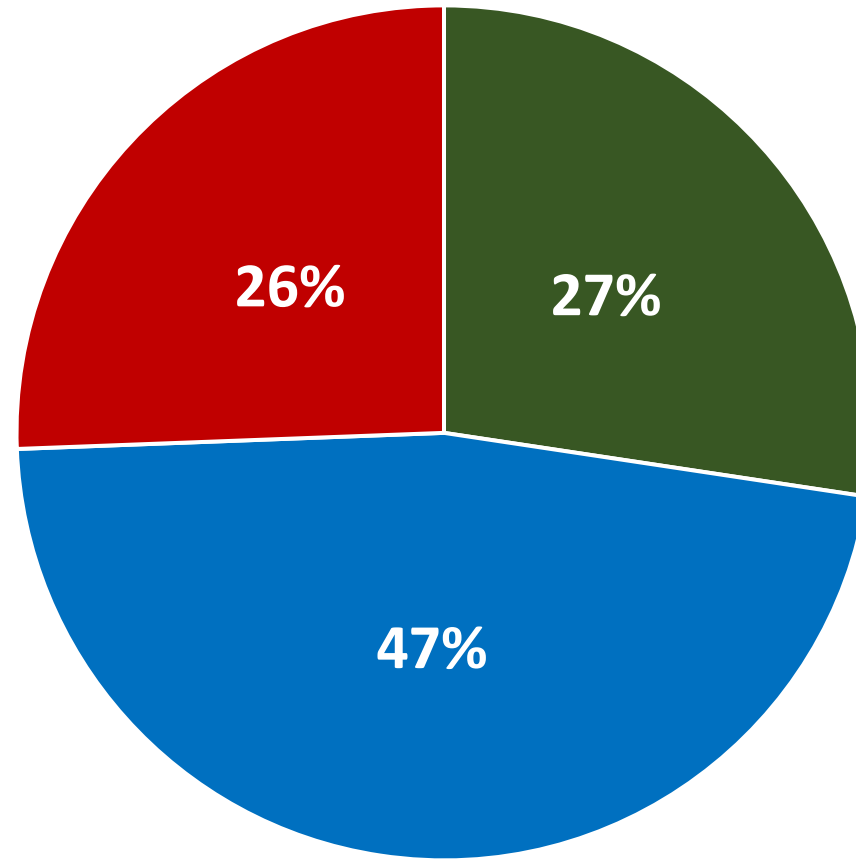
# 7. Evolution of the least appreciated market conditions 2019 - 2022



## 8. Which of Romania's top economic competitive advantages remain relevant in the post-pandemic and regional geopolitical context?

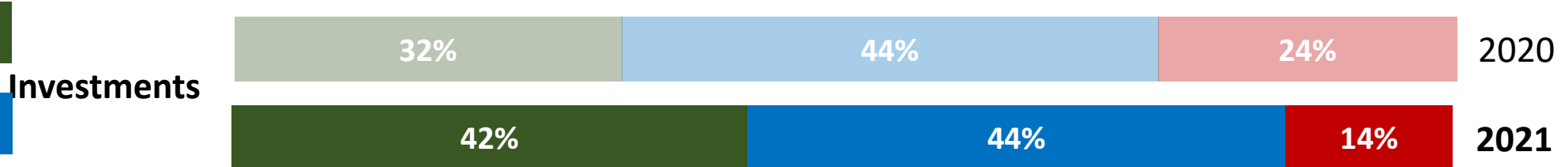
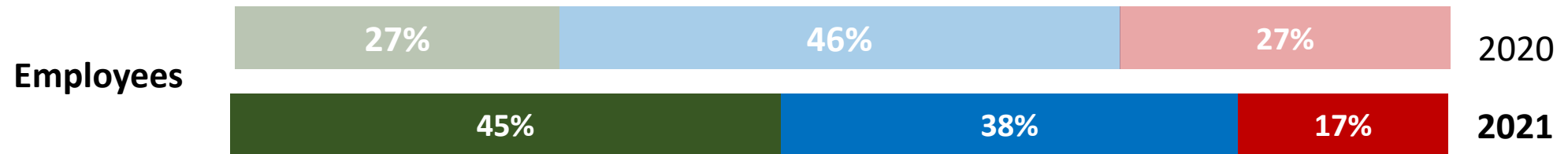
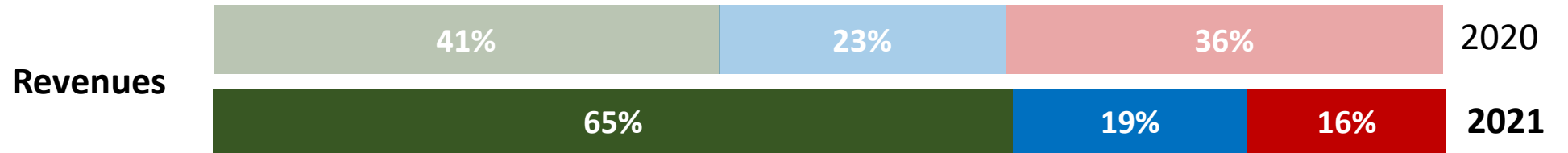


## 9. In your view, in 2022, Romania's economy will most likely:



■ Increase ■ Stagnate ■ Decrease

# 10. How did 2021 turn out for your business?



Increase

Stagnate

Decrease

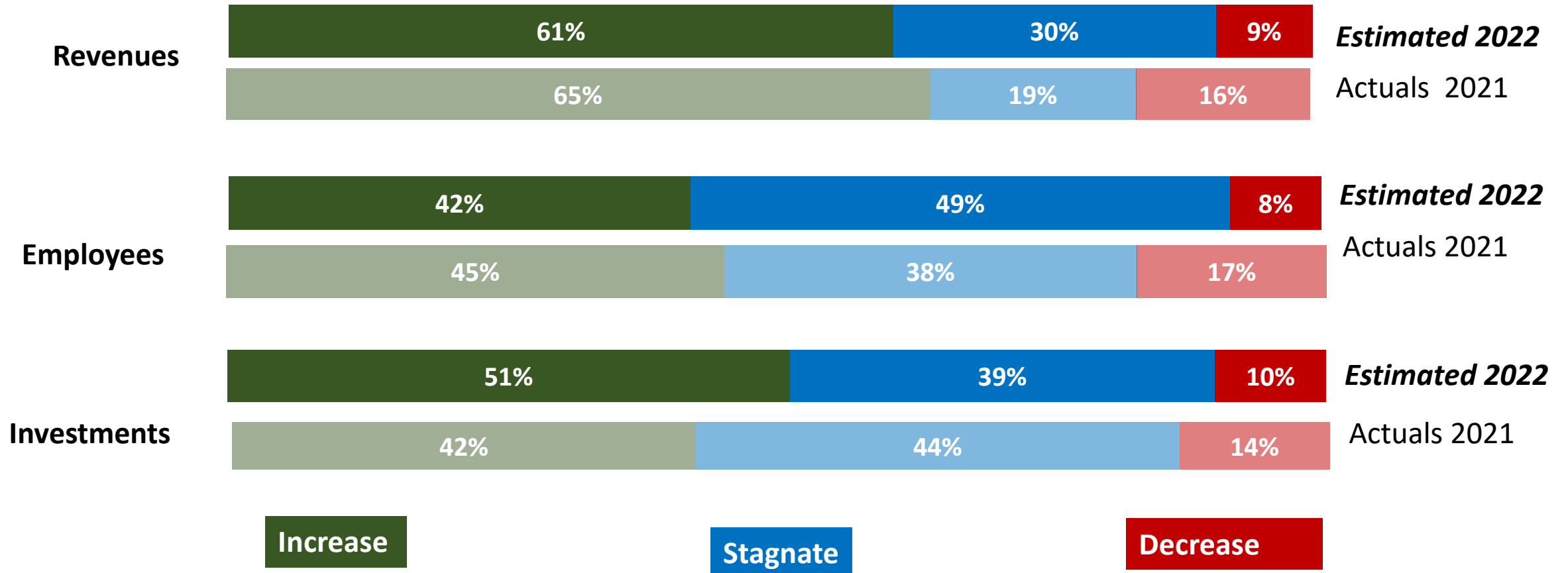
# 10. Business Results in 2021: Estimated vs. Actuals



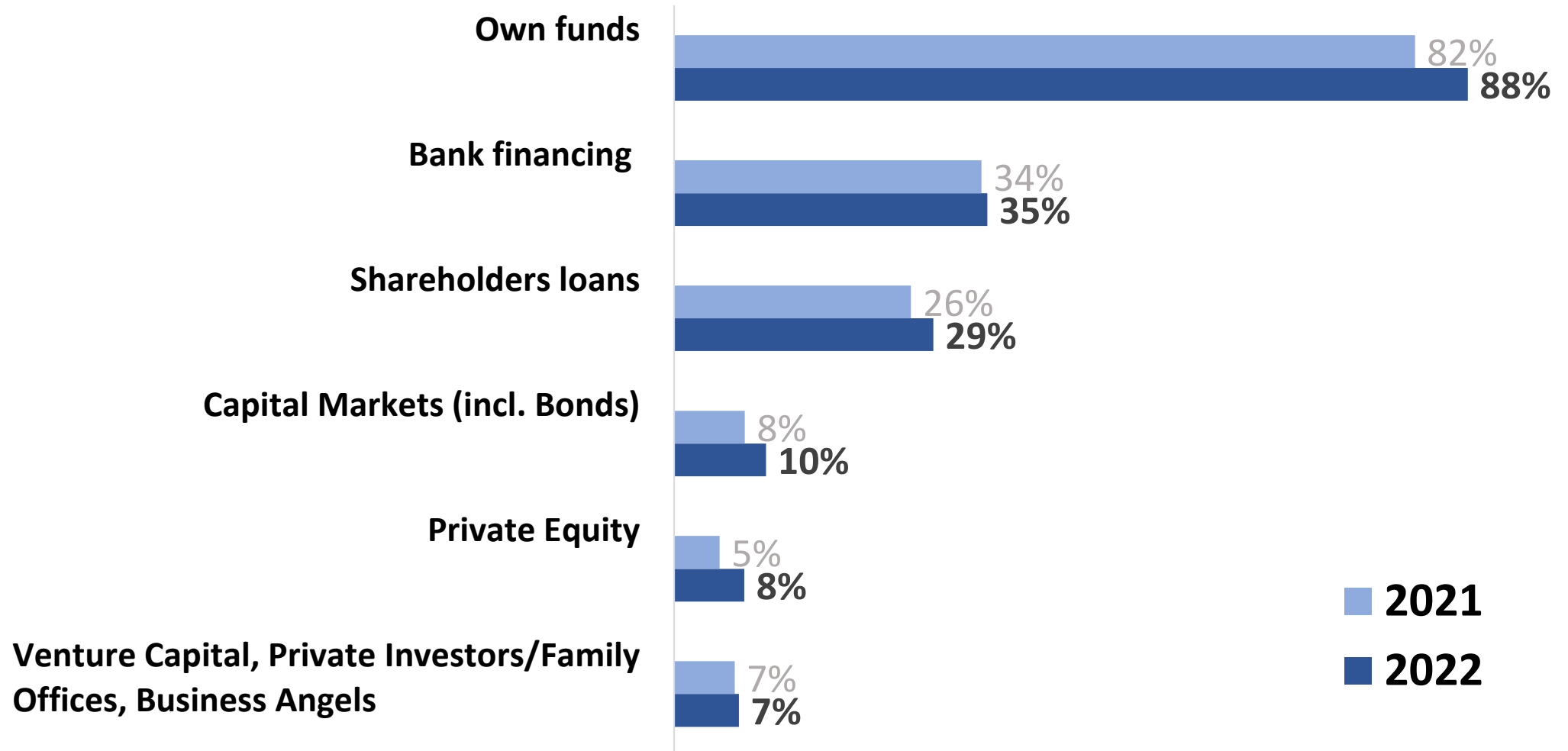
Increase  
Stagnate  
Decrease



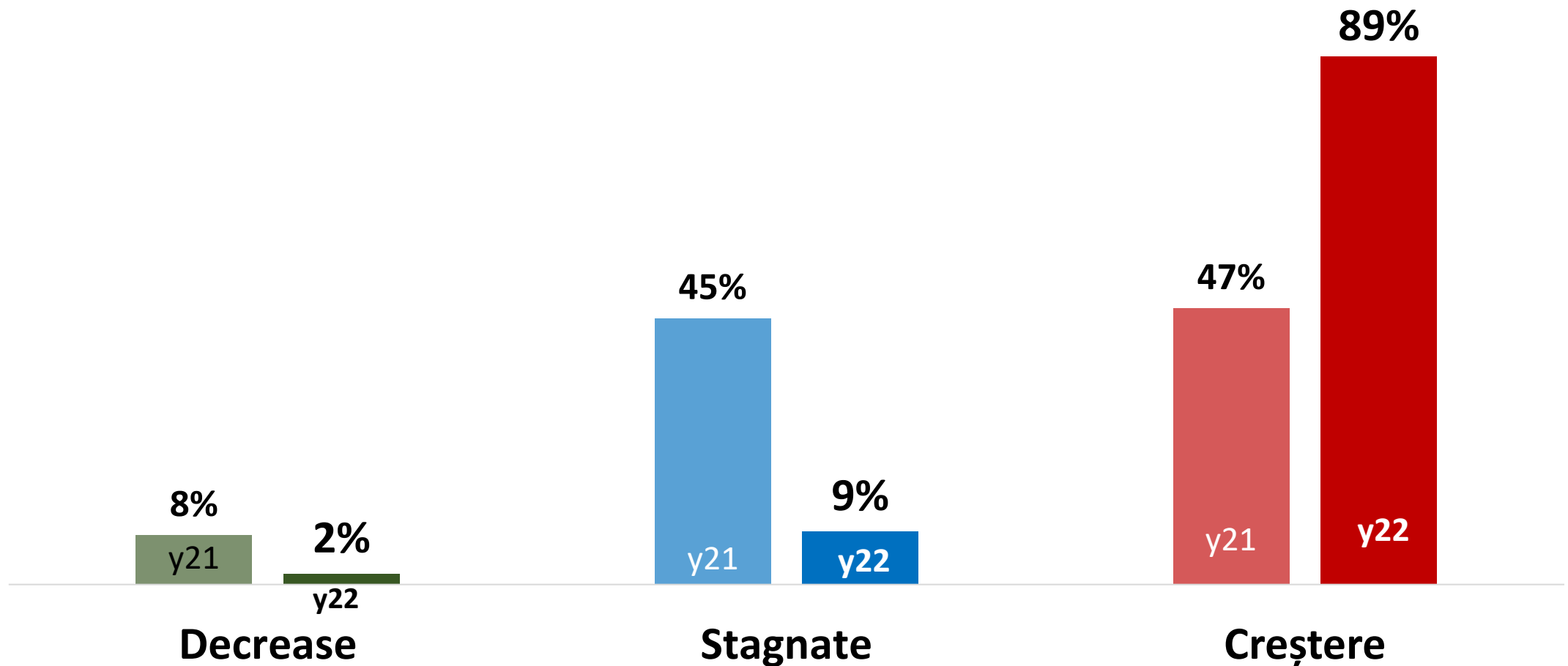
# 11. How do you estimate the business results for 2022?



# 12. What financing sources are you considering for FY22 and going further?

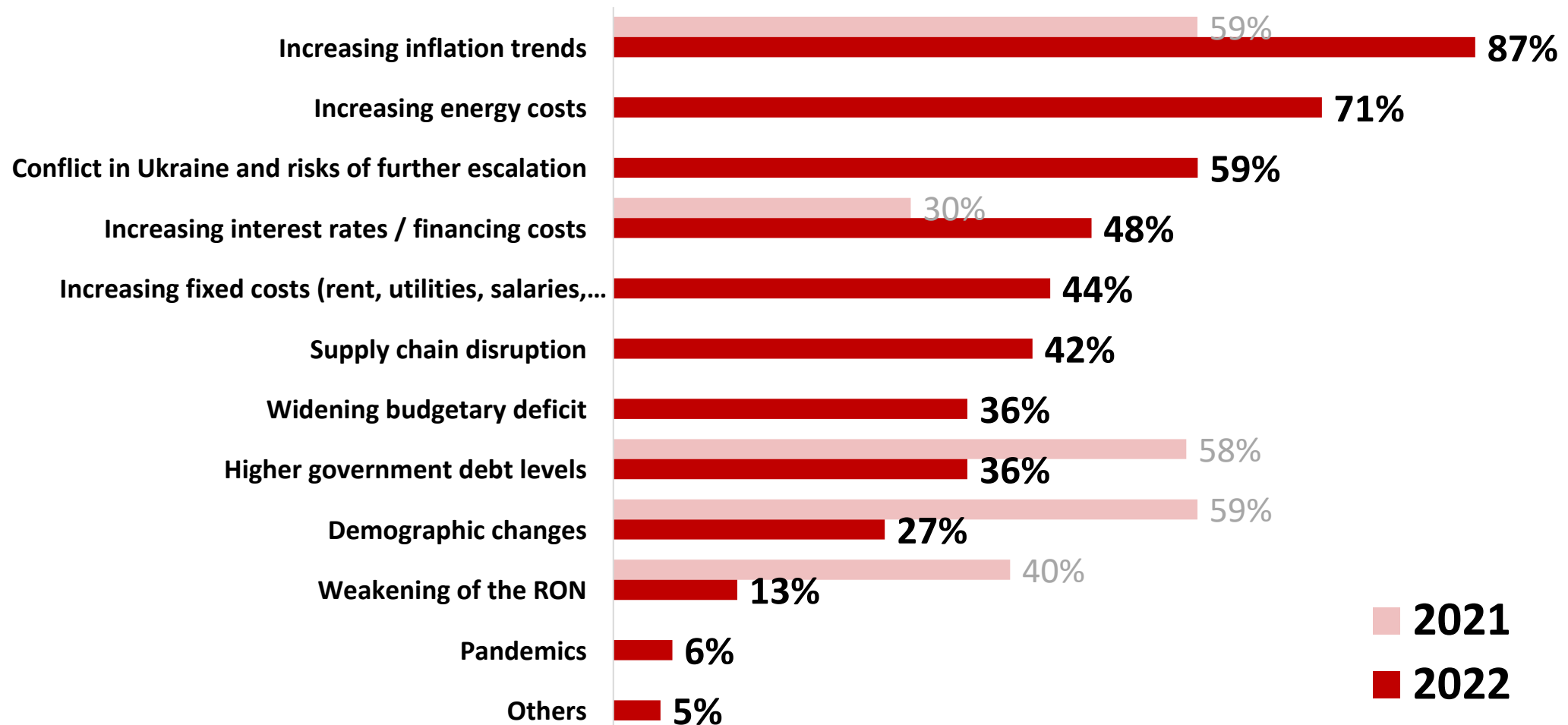


# 13. Do you anticipate the financing costs to:





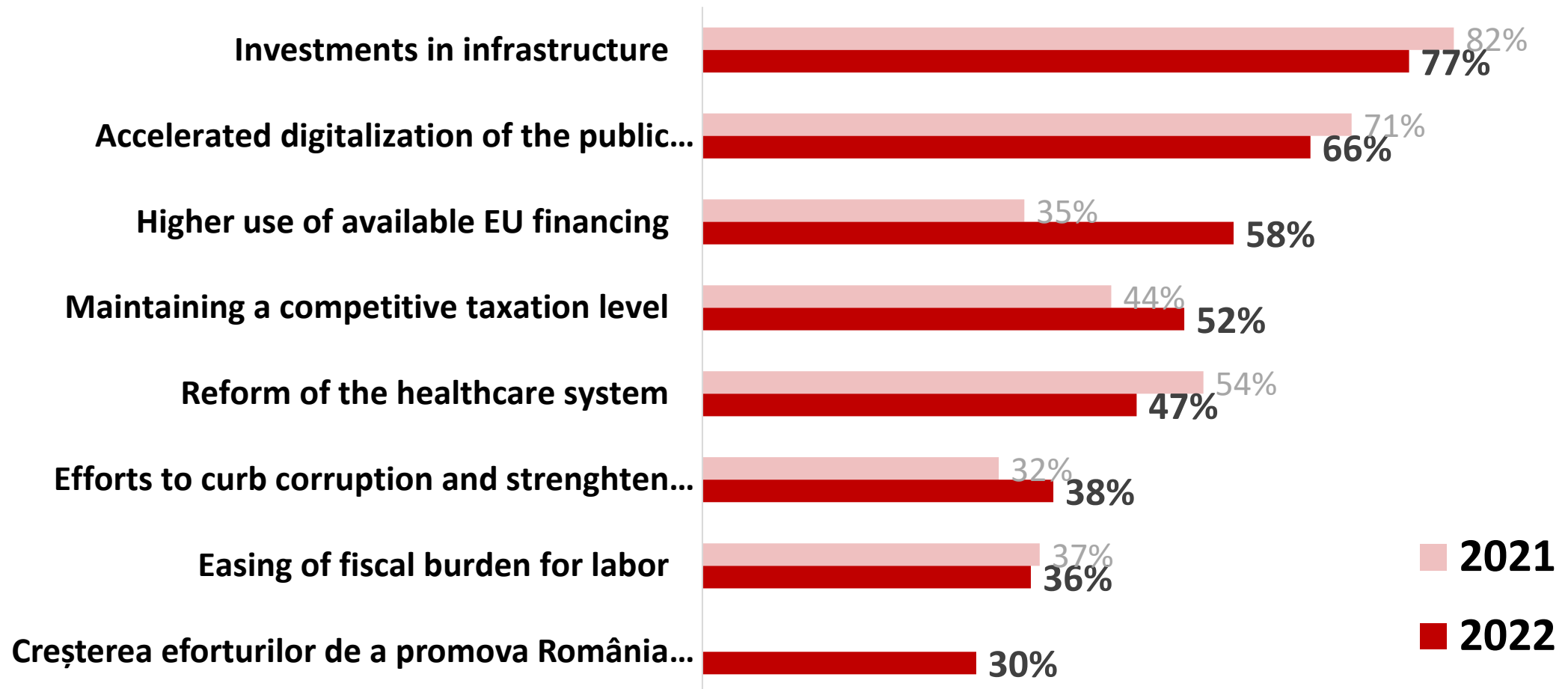
# 14. What are in your view the main macro-economic factors that may pose a risk for the Romanian economy?



# 15. What concrete effects of the war in Ukraine will mostly affect Romania's business and investment climate/your operations in Romania ?



# 16. Select top 5 public policies that should be a priority in 2022:



# CONCLUSIONS

1. Companies maintain their confidence in the investment climate.
2. Investment plans are increasing.
3. The labor market is more and more tensioned.
4. Leading concerns for investors: inflation, increasing prices, war.
5. Opportunities in the crisis for Romania.
6. Same old “To do” list for the Government.
7. Trust is a must.